

# Seventy2 Capital

WEALTH MANAGEMENT

WELLS FARGO ADVISORS FINANCIAL NETWORK



## What's New? Read on, but first...

We will be changing our newsletter frequency to send on a more regular basis, but with less content. Because your time is valuable, we'll do our best to keep you informed of the latest news and events in as concise a format as possible.

## NEWS: Seventy2 Capital named to 2019 Best Places to Work



Seventy2 Capital is thrilled to be among the 2019 Greater Washington Area Best Places to Work. The 100 companies recognized by the *Washington Business Journal* for having created exceptional workplaces were honored at an event at MGM National Harbor on May 16th. Seventy2 Capital ranked 24th in the small business category based on employee ratings for fun, collaborative culture, solid compensation and benefits offerings and other amenities as well as management practices. According to Thomas

Fautrel, Co-Founder and Partner, "We are grateful to have a talented team of hard-working professionals who love what they do and are committed to providing the best client experience."

Press Release

## MEET THE TEAM: Karen Mansley, Account Administrator

Our team and firm is growing! We are happy to introduce you to and welcome, [Karen Mansley](#), the newest member of our Client Service Team. Karen originally hails from Philadelphia, PA but has made Leonardtown, MD her

home for the past 16 years. As an Account Administrator for Steve Richardson, Karen enjoys working with clients to solve problems, make changes to their accounts and assist with anything else that clients need. Her focus is on providing the best client experience possible. In addition to bringing over 25 years of experience in financial services, Karen is an expert biker – and *not* the ten-speed kind! She developed her passion for riding and Harley Davidson motorcycles almost 15 years ago. Karen’s preferred method of transportation is her Harley Davidson Softail Deluxe. On the weekends, she and her husband can be found cruising the backroads of Maryland and Virginia. While they have traveled up and down the East Coast on their Harleys, her biggest accomplishment has been navigating the 321 curves over 11 miles of the Dragons Tail in Tennessee – *and* on a brand new bike no less! Karen is also passionate about animals and has rescued 5 dogs to date.



## COMMUNITY: GirlPowr4 Event



Community service is core to each of us here at Seventy2 Capital so participating in GirlPowr4 on April 27<sup>th</sup> was very important to us. GirlPowr, a locally produced event empowering women and girls, featured over 100 women-owned or operated vendors

and free fitness activities including Zumba, Pilates, and Rockclimbing. [Nicholas Shealy](#), was on-hand to answer financial questions and participate in the day’s events. Every dollar raised was reinvested back into the community with organizations that help women and girls caught in the cycle of domestic violence, poverty and/or homelessness.

## WEALTH MANAGEMENT 101

Build Your “**Financial Support Team**”. Who’s on the team? A wealth manager, accountant, and lawyer. When choosing a wealth manager (aka financial advisor), select one that puts **YOUR** interests first.

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