

Seventy2 Capital

WEALTH MANAGEMENT
WELLS FARGO ADVISORS FINANCIAL NETWORK



Spring Update

Hello and Happy Spring! As we all emerge from winter, we have some updates and upcoming event information for you.

SAVE THE DATE

Long-Term Care and Social Security Seminar

May 21, 2019 @6:00pm / Additional details coming soon!

NEWS: Seventy2 Capital is Expanding!



Steve Richardson, a 30-year veteran of the wealth management industry, joined Seventy2 Capital from Wells Fargo as a Vice President and Financial Advisor. Steve and Karen Mansley, Account Administrator, will continue to work out of the office in Leonardtown, Maryland which is now Seventy2 Capital's newest location. We are excited to welcome Steve and Karen to the Seventy2 Capital family!

[Press Release](#)

TRENDS: Impact and ESG Investing

Clients and friends gathered at the Tesla showroom in DC to hear from an expert panel of investors and portfolio managers on what's driving the substantial growth in the impact investing market. The discussion focused on approaches to impact and ESG investing, lingering perceptions of risk and return and opportunities for investors to access this



market. Materials from the event can be accessed below.

Resources

MEET THE TEAM: Antonio Price, Client Service Associate



You may know Antonio for his account knowledge and problem solving skills, but here are a couple of things you may not know. Antonio developed his client service (and popcorn making!) skills early while working for a local chain of movie theaters. As a native of Washington, Antonio is already a rarity – and he’s also one of the few Washingtonians who have lived in the District, Maryland AND Virginia!

Over his 17 years in the wealth management industry, Antonio has learned the importance of following the "Pay Yourself First" rule. He believes in taking a percentage of every paycheck and investing it for your long-term financial goals. He acknowledges that it can be hard not to dip into that money, but, according to Antonio, "Financial responsibility is a practice that requires discipline."

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