

Seventy2 Capital

Wealth Management

WELLS FARGO ADVISORS FINANCIAL NETWORK

Leave the status quo behind

An independent way to manage your practice

- ▶ Are you paying for overhead that doesn't benefit you or your clients? Do others dictate how you manage and grow your practice? Do you have the tools to reach your potential?

Consider letting Seventy2 Capital and Wells Fargo Advisors Financial Network become your partners in forging a new, independent path. We have the experience and resources to help you succeed in scaling your business and reaching your potential. And we're not recruiters, we're advisors like you.

Don't let fear or the unknowns of independence prevent you from taking this step to a new path.

At Seventy2 Capital, we offer a home for experienced advisors seeking freedom and control over their lives. We work to help experienced, successful financial advisors accelerate the growth of their businesses.

You know what your clients need better than we do. We simply help remove any potential barriers preventing you from being the best you can be for your clients by aiming to provide the right tools for success.

The collaborative culture at Seventy2 Capital allows you to be in business for yourself ... but not by yourself. You'll be part of a team of professional advisors and staff who are truly committed to helping you realize your vision.



About Seventy2 Capital

▼
Seventy2 Capital's principals draw on decades of experience at some of the largest Wall Street firms, along with backgrounds as asset managers, securities traders, and regulators. With this comes a deep understanding of global financial markets and macroeconomic policy that is specific to the industry.

We have grown to manage \$1.2 billion in client assets* in under four years and are looking for advisors who want to grow in a dynamic environment.

*As of 1/30/2021

Seventy2Capital.com

The benefits of independence



Enhanced Client Experience

- Seamless Transition with Dedicated Staff
- Quarterly Webinars with Guest Speakers
- Monthly Market Commentary
- Dedicated, Experienced Client Service Team



Robust Marketing Program

- Firm Branded Collateral (e.g. pitchbooks, one-pagers, websites, monthly communications, brochures, apparel, and swag)
- Social Media Program (e.g. LinkedIn, Website SEO, Facebook)
- Educational Events and Seminars
- Center Of Influence (COI) Networking
- Public Relations Strategy/Thought Leadership Content
- Semester and Summer Intern Program
- Community Involvement (e.g. sponsorships, support)
- Access To Event Space



Potential Higher Payout

- Upfront Bonus
- Higher Grid Ranging From 50-60%
- 1099 vs W2
- Own Your Own Practice/Book
- Opportunity to Participate in Book Acquisition



Enhanced Investment Platform

- Practice-Managed Models
- Investment Committee
- Product Specialists
- Dedicated Envision® Planning Input Staff

How we can help you grow

- 1 OFFICE SPACE:** Provide modern, furnished offices and workspaces including securing new office space
- 2 TECHNOLOGY:** Coordinate with approved, third-party providers for all your technology needs both on-site and remote
- 3 COMPLIANCE:** Manage all licensing and regulatory requirements
- 4 BUSINESS CONTINUITY PLANNING:** Maintain an orderly transition plan
- 5 COMMUNICATION:** Provide communication collateral and welcome package to notify clients and the public of your transition to independence
- 6 SUCCESSION PLANNING:** Help build value and monetize your practice for an exit on your terms

Let's get started

To start taking advantage of this opportunity to partner with Seventy2 Capital,

contact Tom Fautrel at **301-298-2223** or **Thomas.Fautrel@Seventy2Capital.com**

Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC (WFAFN), Member SIPC. Seventy2 Capital Wealth Management Group of Wells Fargo Advisors Financial Network is a separate entity from WFAFN. 0321-00218

Seventy2Capital.com