



Steve Otten, CFP®, CRPC®

Vice President

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Steve Otten is a Vice President at Seventy2 Capital, where he focuses on helping clients plan & pursue a predictable retirement income that supports their desired lifestyle. He draws on over 15 years of industry experience, as well as professional certifications like the CERTIFIED FINANCIAL PLANNER™ and Chartered Retirement Planning Counselor (CRPC®) designation.

Prior to joining Seventy Capital, he was a Vice President and Financial Advisor with Merrill Lynch, a Bank of America Company, where he was part of a team serving high-net-worth individuals and families. Steve holds a Bachelor of Science in Economics from the University of Maryland, College Park.

Steve is an active member of his community and is currently President of his hometown Rotary Club. As an avid endurance sport athlete, Steve regularly competes in triathlons and marathons to raise funds and awareness for various charitable organizations. He and his wife have two dogs and love to travel, hike and spend time with family.