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As a Senior Vice President and Financial Advisor at Seventy2 Capital, David works with families and businesses to plan for their futures and reach financial goals. He is a Certified Divorce Financial Analyst (CDFA)*.

David came to Seventy2 Capital after thirteen years at Wells Fargo Advisors, where he served as Senior Vice President – Investments. Earlier in his career, he was First Vice President at Smith Barney and a Financial Advisor at Paine Webber.

David received his Bachelor of Arts degree in Political Science and History from Loyola University. He has been a member of the Board of Trustees for St. Ignatius Loyola Academy, Board of Directors for Unified Community Connections, Inc., the Board of Directors for Active Minds, and Board of Examiners for the Professional Ski Instructors of America. David is an avid surfer, a professional ski coach, and loves reading great books on history.

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