



Steve Stanislav

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As the Managing Principal of Stanislav Asset Management, Steve's goal is to help clients take a proactive approach to their personal finances. He is dedicated to helping them gain a better understanding of investing, retirement, estate planning strategies, and wealth preservation*. He takes an individualized approach to wealth management, rooted in an understanding that each client's financial needs and goals are uniquely their own. His flexible, customizable planning methodology helps investors thrive and succeed utilizing solutions designed to best fit their needs.

With thirty-six years of experience, primarily working with retirees, Steve began his career as a Financial Advisor at Dominick & Dominick in 1987. He then served as a Senior Vice President at Ferris, Baker Watts and UBS Financial Services, where he also held the responsibilities of being the Fixed Income and Lending Coordinator for the Rockville, Maryland branch. In 2008, he joined Wells Fargo Advisors Financial Network as a Managing Principal and formed Stanislav Asset Management. He merged this practice with Seventy2 Capital in 2023.

Steve earned his Bachelor of Arts degree in Finance from the Catholic University of America in 1981. Outside of the office, he enjoys spending time with his wife, four children, and six grandchildren, taking his boat out around Annapolis, watching all sports, and playing golf.

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