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As a Senior Vice President and Financial Advisor at Seventy2 Capital, David works with families and businesses to plan for their futures and reach financial goals. He is a Certified Divorce Financial Analyst (CDFA)*. David came to Seventy2 Capital after thirteen years at Wells Fargo Advisors, where he served as Senior Vice President – Investments. Earlier in his career, he was First Vice President at Smith Barney and a Financial Advisor at Paine Webber. David received his Bachelor of Arts degree in Political Science and History from Loyola University. He has been a member of the Board of Trustees for St. Ignatius Loyola Academy and Board of Examiners for the Professional Ski Instructors of America. David is an avid surfer, a professional ski coach, and loves reading great books on history.

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